

To Nasdaq Copenhagen
and the Press

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Refinancing of floating rate loans

The Nykredit Group has completed the auctions in connection with the refinancing of floating rate loans on 1 April 2025.

The results of the auctions are shown below. The spreads will be in force until the next refinancing.

	Cibor-loan	Cibor-loan	Cibor-loan	Euribor-loan
ISIN	DK000954829-9	DK000954810-9	DK000954802-6	DK000954799-4
Reference rate	Cibor3M	Cibor3M	Cibor3M	Euribor3M
Cover pool	H (SDO)	H (SDO)	G (RO)	H (SDO)
Series	32H	32H	32G	32H
Callable	No	No	No	No
Interest rate cap	No	No	No	No
Auction results				
Total allotment	DKK 11,900 mio.	DKK 7,900 mio.	DKK 4,600 mio.	EUR 500 mio.
Total bids	DKK 21,035 mio.	DKK 13,345 mio.	DKK 13,195 mio.	EUR 899 mio.
Interest rate spread	+0,17%	+0,18%	+ 0,21%	+0,54%
Price	100,20	100,20	100,20	100,20
Other information				
Maturity	01-10-2028	01-10-2028	01-10-2027	01-04-2028

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